Boat Statistics

Report by the Chief Executive

Summary: The stakeholder surveys contained some interesting statistics on

current boat use and potential future use. This report presents two further items of evidence: boat hire statistics provided by the Broads

Hire Boat Federation and the Authority's own record of boat

registrations for 2014.

1 Introduction

1.1 Tracking key statistics for boat use, both private and hire, is important in providing evidence for policy making. The Stakeholder Surveys provided a useful evidence baseline and this can be supplemented by annual data from the Hire Boat Federation and the Authority's registration data.

2 Broads Hire Fleet Booking Averages 2010 - 2014

2.1 The results from the survey of hire boatyards in Autumn 2014 suggested that the mean number of days that boats had been hired out in the year was 68 (9.7 weeks) for day boats and 131 (18.7 weeks) for cabin boats. The Broads Hire Boat Federation has now supplied data for the period 2010-14 (see Appendix 1). The figures are broadly similar and show an improvement in 2014 over the previous year but a fall in performance compared to 2010-2012.

3 Boat Registrations for 2014 by Category

- 3.1 The Authority maintains an annual record of boat registrations by category which provides a fascinating insight into changes in both the hire and private fleets. The latest figures are contained in Appendix 2.
- 3.2 Further analysis of boat figures, for example by size, will be carried out as soon as resources become available.

Background papers: None

Author: John Packman Date of report: April 2015

Broads Plan Objectives: Multiple

Appendices: APPENDIX 1 – Hire Boat bookings

APPENDIX 2 – Number of Boats registered by category and by

year

APPENDIX 1:

BROADS HIRE FLEET BOOKING AVERAGES 2010 - 2014

(EXCLUDING DAY HIRE)

In response to Broads Authority requests for booking statistics to provide evidence of the industry's performance, the following has been prepared from data provided by the Hoseasons Group (Hoseasons and Blakes) and independent BHBF member operators. "Average weeks" is chosen as the most reliable comparator - unaffected by inflation and other variable factors. One independent operator has been unable to provide "average weeks" data, but historically average booking performance has been reasonably consistent across the whole fleet.

	Hoseasons Gro	up	Independents			
	(ex. h'boats)	(inc. h'boats)	Cruisers	Yachts		
2010	21.1	22.1	20.6	21.5		
2011	20.9	21.7	20.4	19.0		
2012	19.0	19.1	19.0	20.0		
2013	17.8	18.7	17.5	17.2		
2014	19.5	20.0	18.7	17.0		

T.E. Howes

Secretary, BHBF

10.03.15

									APPENDIX 2		
PRIVATE BOATS	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	
Motor Cruisers	4,531	4,660	4,685	4,556	4,746	4852	4893	4945	4967	5059	
Auxiliary Yachts	1,364	1,357	1,324	1,271	1,172	1215	1212	1188	1166	1168	
Day Launches	734	715	665	661	575	562	549	542	521	514	
Outboard Dinghies	1,494	1,425	1,364	1,309	1,270	1083	1112	1058	1043	1062	
Workboats	150	161	133	121	159	170	175	179	188	180	
TOTAL MOTOR BOATS:	8,273	8,318	8,171	7,918	7,922	7,882	7,941	7,912	7,885	7,983	
Sailing Craft	1,561	1,491	1,415	1,315	1,339	1298	1275	1262	1214	1230	
Rowing Craft	1,330	1,500	1,526	1,508	1,553	1622	1704	1701	1636	1578	
Houseboats	16	20	21	16	21	26	21	23	33	27	
Total	11,180	11,329	11,133	10,757	10,835	10,828	10,941	10,898	10,768	10,818	

HIRE BOATS	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Motor Cruisers Auxiliary Yachts	870 56	822 54	829 46	813 48	855 49	889 47	920 47	908 46	887 46	862 47
ALL CABIN HIRE BOATS:	926	876	875	861	904	936	967	954	933	909
Day Launches Outboard Dinghies Passenger Vessels	290 25 13	288 25 14	285 22 13	279 21 13	270 20 11	279 14 12	284 12 11	274 10 13	267 11 11	274 13 10
TOTAL MOTOR BOATS:	1,254	1,203	1,195	1,174	1,205	1,241	1,274	1,251	1,222	1,206
Sailing Craft Rowing Craft Houseboats	156 164 16	143 150 16	130 163 16	118 163 16	123 152 16	120 170 16	117 179 15	110 184 16	109 188 16	110 175 16
Total	1,590	1,512	1,504	1,471	1,496	1,547	1,585	1,561	1,535	1,507
Grand Total	12,770	12,841	12,637	12,228	12,331	12,375	12,526	12,459	12,303	12,325